

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 27, 2023

Woodbridge Liquidation Trust

(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction of incorporation or organization)

No. 000-56115  
(Commission File Number)

36-7730868  
(IRS Employer Identification No.)

201 N. Brand Blvd., Suite M  
Glendale, California  
(Address of principal executive offices)

91203  
(Zip Code)

(310) 765-1550  
(Registrant's telephone number, including area code)

N/A  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

<input type="checkbox"/>	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
<input type="checkbox"/>	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
<input type="checkbox"/>	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
<input type="checkbox"/>	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
None	None	None

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter)

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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**Item 8.01 – Other Events**

On June 27, 2023, Woodbridge Liquidation Trust (the “Trust”) agreed to settle its pending fraudulent transfer claims against Kenneth Halbert in the pending action *Goldberg v. Halbert (In re Woodbridge Grp. of Cos., LLC)*, Adv. No. 19-51027 (Bankr. D. Del.). The terms of the settlement are contained in a settlement agreement between Michael Goldberg, as Liquidation Trustee of the Trust, and Mr. Halbert. Under the agreement, the Trust has agreed to dismiss its claims against Mr. Halbert for the sum of \$4 million, payable in cash to the Trust on or before August 15, 2023.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Woodbridge Liquidation Trust

Date: June 29, 2023

By: /s/ Michael I Goldberg  
Michael I. Goldberg,  
Liquidation Trustee

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