

WOODBIDGE LIQUIDATION TRUST  
Michael I. Goldberg, Liquidation Trustee  
14140 Ventura Boulevard, Suite 302  
Sherman Oaks, California 91423

February 4, 2021

To Holders of Interests in the Woodbridge Liquidation Trust:

**NOTICE CONCERNING THE JANUARY 27, 2021 DISTRIBUTION**

It has come to our attention that the distribution checks to holders of Woodbridge Liquidation Trust Class A Interests that were issued and mailed on January 27, 2021 were dated November 6, 2020. The transfer agent has informed us of this error, but the checks are, otherwise, accurate, and holders should feel free to deposit the checks.

We apologize for any confusion that this may have caused.