

Woodbridge Liquidation Trust
Attn: Michael Goldberg, Liquidation Trustee
c/o Akerman, LLP
350 East Las Olas Boulevard, Suite 1600
Fort Lauderdale, Florida 33301

August 1, 2019

SPECIAL NOTICE TO HOLDERS OF CLASS A LIQUIDATION TRUST INTERESTS

On or about March 31, 2019, Woodbridge Liquidation Trust mailed a check to each holder of a Class A Liquidation Trust Interest. The check represented each holder's share of an initial cash distribution by Woodbridge Liquidation Trust.

Some of the checks that were mailed have been returned to us as undeliverable. According to our records, other checks have not been cashed.

Under the *First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and Its Affiliated Debtors*, if a holder of Liquidation Trust Interests fails to cash a distribution check within 180 calendar days after the date of issuance of such check, or if such holder fails to claim a check returned as undeliverable within 180 days after the date that such check was issued, then such holder loses its right to the amount of that distribution and is deemed to have forfeited its right to any reserved and future distributions under the Plan.

To avoid any loss of your rights, *please be sure to deposit the March 31 distribution check into your bank or other financial institution on or before **September 15, 2019***. If you did not receive the March 31 distribution check, or if such check has been lost, destroyed or stolen, or if you otherwise have experienced difficulties in depositing such check, *we urge you to contact the Liquidation Trust's transfer agent without delay*. It is your responsibility to promptly cash all distribution checks received by you and to contact the Liquidation Trust's transfer agent to ensure that it has complete and accurate information regarding your name and address.

The transfer agent of the Liquidation Trust is Continental Stock Transfer & Trust Company. CSTT may be contacted by phone for customer service between the hours of 8:30 a.m. and 5:30 p.m. Eastern time, Monday through Friday, at (800) 509-5586. CSTT may be contacted via e-mail at cstmail@continentalstock.com. Written correspondence to CSTT may be directed to Continental Stock Transfer & Trust Company, Attn: Customer Service, 1 State Street, 30th Floor, New York, NY 10004-1561.

Holders of Liquidation Trust Interests may view their account online by registering at CSTT's web page at <http://www.continentalstock.com> or by contacting CSTT for information. For other information regarding the Woodbridge Liquidation Trust, please consult its website at <https://woodbridgeLT.com>.

Michael Goldberg,
Liquidation Trustee