

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBRIIDGE GROUP OF COMPANIES, LLC,  
*et al.*,<sup>1</sup>

Remaining Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Hrg. Date: April 2, 2019 at 10:00 a.m. (ET)

Obj. Deadline: March 15, 2019 at 4:00 p.m. (ET)

**SEVENTH (7TH) OMNIBUS (NON-SUBSTANTIVE) OBJECTION  
TO CLAIMS PURSUANT TO SECTION 502 OF THE BANKRUPTCY  
CODE, BANKRUPTCY RULE 3007, AND LOCAL RULES 3007-1 AND 3007-2**

**PARTIES RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAMES  
AND THEIR DISPUTED CLAIMS IDENTIFIED ON EXHIBIT A  
TO THE PROPOSED ORDER**

**BY THIS OBJECTION, THE TRUST IS NOT MODIFYING THE AMOUNT OF ANY  
NET NOTE CLAIM OR NET UNIT CLAIM FOR ANY DISPUTED CLAIM  
HEREUNDER FROM THE AMOUNTS PREVIOUSLY CALCULATED BY THE  
DEBTORS AND SET FORTH ON THE APPLICABLE BALLOT, TO WHICH EACH  
CLAIMANT SUBJECT TO THIS OBJECTION HAS NOT DISPUTED.**

Woodbridge Liquidation Trust (the “Trust”), formed pursuant to the confirmed and effective *First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and its Affiliated Debtors* [D.I. 2397] (the “Plan”) in the jointly-administered chapter 11 bankruptcy cases (the “Chapter 11 Cases”) of Woodbridge Group of Companies, LLC and its affiliated debtors (the “Debtors”), hereby files this objection (this “Objection”), pursuant to section 502 of title 11 of the United States Code, 11 U.S.C. §§ 101–1531 (the “Bankruptcy Code”), Rule 3007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and

<sup>1</sup> The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors’ mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

Rules 3007-1 and 3007-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), to each of the claims filed against the Debtors and their estates that are listed on Exhibit A (collectively, the “Disputed Claims”) to the proposed form of order attached hereto as Exhibit 2 (the “Proposed Order”), and request the entry of the Proposed Order modifying the Disputed Claims, as indicated in further detail below and on Exhibit A to the Proposed Order. In support of this Objection, the Trust relies on the declaration of Bradley D. Sharp (the “Sharp Declaration”), a copy of which is attached hereto as Exhibit 1. In further support of this Objection, the Trust respectfully represents as follows:

### **JURISDICTION AND VENUE**

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334(b) and 157 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012. This is a core proceeding pursuant to 28 U.S.C. § 157(b) and, pursuant to Local Rule 9013-1(f), the Trust consents to the entry of a final order by the Court in connection with this Objection to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution. Venue is proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory and legal predicates for the relief requested herein are Bankruptcy Code section 502(b), Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2.<sup>2</sup>

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

### **GENERAL BACKGROUND**

2. On December 4, 2017, 279 of the Debtors commenced voluntary cases under chapter 11 of the Bankruptcy Code, and on February 9, 2018, March 9, 2018, March 23, 2018, and March 27 2018, additional affiliated Debtors (27 in total) commenced voluntary cases under chapter 11 of the Bankruptcy Code (collectively, the “Petition Dates”). Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, the Debtors managed their financial affairs as debtors in possession.

3. The Chapter 11 Cases were jointly administered pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1. No trustee or examiner was appointed in the Chapter 11 Cases.

4. Information about the Debtors’ business, capital structure and the events leading up to the commencement of these Chapter 11 Cases is set forth in the *Disclosure Statement for the First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and its Affiliated Debtors* [D.I. 2398].

### **DEBTORS’ SCHEDULES; BAR DATE ORDER; AND PROOFS OF CLAIM**

5. On December 5, 2017, the Court entered an order [D.I. 46] appointing Garden City Group, LLC (“GCG”) as claims and noticing agent in these Chapter 11 Cases. Among other things, GCG is authorized to (a) receive, maintain, and record and otherwise administer the proofs of claim filed in these Chapter 11 Cases and (b) maintain the official claims register for the Debtors.

6. On April 5, 2018, the Court entered an order [D.I. 911] (the “Bar Date Order”) establishing, *inter alia*, June 19, 2018 (the “Bar Date”) as the general bar date for the filing of proofs of claim against the Debtors. On April 20, 2018, the Debtors filed the *Notice of Deadlines for Filing of Proofs of Claim and Proofs of Interest* [D.I. 1599] (the “Bar Date Notice”), pursuant

to which the Debtors provided notice of, *inter alia*, the Bar Date. The Debtors served the Bar Date Notice in accordance with the procedures set forth in the Bar Date Order. *See* D.I. 1688 (Affidavit of Service).

7. On April 15 and 16, 2018, the Debtors filed their Schedules of Assets and Liabilities.

8. On August 3, 2018, the Debtors filed the *Disclosure Statement for the First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and its Affiliated Debtors* [Docket No. 2284] (as subsequently revised, the “Disclosure Statement”). The Disclosure Statement included, as Schedule 3 thereto, a “Schedule of Principal Amounts and Prepetition Distributions,” which set forth the Debtors’ calculation of Net Note Claims<sup>3</sup> and Net Unit Claims.<sup>4</sup> With respect to a small number of claimants, the Debtors subsequently filed a revised Schedule of Principal Amounts and Prepetition Distributions. *See* Docket No. 2639.

9. On August 21, 2018, the Court entered the *Order (I) Approving Disclosure Statement, (II) Fixing Voting Record Date, (III) Scheduling Plan Confirmation Hearing and Approving For and Manner of Related Notice and Objection Procedures, (IV) Approving Solicitation Packages and Procedures and Deadlines for Soliciting, Receiving, and Tabulating Votes on the Plan, and (V) Approving Forms of Ballots and Notice to Non-Voting Classes* [Docket No. 2396] (the “Solicitation Procedures Order”).

10. The Solicitation Procedures Order approved and attached, as Exhibit 2 thereto, forms of ballots, including ballots for Noteholders and Unitholders (each, a “Ballot”). Each Ballot mailed to a Noteholder or Unitholder (other than Excluded Parties, none of whom are the subject

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<sup>3</sup> The Outstanding Principal Amount of the Note Claims held by a particular Noteholder, minus the aggregate amount of all Prepetition Distributions received by such Noteholder.

<sup>4</sup> The Outstanding Principal Amount of the Unit Claims held by a particular Unitholder, minus the aggregate amount of all Prepetition Distributions received by such Unitholder.

of this Objection) set forth the amount of such claimant's Net Note Claim and/or Net Unit Claim, as applicable, and explained in bold font that: **“Unless you check the box in this Item 3 indicating that you disagree with the Debtors’ calculation, the Net [Note/Unit] Claim set forth in the Schedule of Principal Amounts and Prepetition Distributions will be the amount of your Net [Note/Unit] Claim for purposes of Distributions under the Plan.”** Each Ballot provided the option for a claimant to check a box next to bold text stating that: **“The undersigned Claimant DISPUTES the Net [Note/Unit] Claim amounts set forth in the Schedule of Principal Amounts and Prepetition Distributions.”**

11. No claimant holding a Disputed Claim subject to this Objection elected to opt out of the Debtors’ calculation of such claimant’s Net Note Claim and/or Net Unit Claim. Accordingly, pursuant to the Disclosure Statement Order, those amounts (rather than the amounts in the proofs of claim) are the amounts of the Net Note Claims and Net Unit Claims for purposes of distributions in respect of the Disputed Claims under the Plan.

12. In addition, the Disputed Claims on Exhibit A also assert that the respective claim (or a portion thereof) is entitled to secured and/or priority status. The Plan does not afford such status to Class 3 Standard Note Claims or Class 5 Unit Claims; rather, the Plan’s treatment of Class 3 Standard Note Claims and Class 5 Unit Claims is as unsecured claims not entitled to any priority. No Holder of a Disputed Claim (or any Holder of a Claim in Class 3 or Class 5) elected to dispute or otherwise object to such Holder’s classification under the Plan.

### **RELIEF REQUESTED**

13. By this Objection, the Trust requests that the Court enter the Proposed Order, pursuant to section 502(b) of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rules 3007-

1 and 3007-2, modifying the Disputed Claims, as indicated in further detail below and on Exhibit A to the Proposed Order.

14. In accordance with Local Rule 3007-1(e)(i)(E), the Trust believes that this Objection complies in all material respects with Local Rule 3007-1.

### **OBJECTION TO DISPUTED CLAIMS**

15. Each of the Disputed Claims listed on Exhibit A to the Proposed Order is a proof of claim in respect of Notes and/or Units filed by a claimant who did *not* elect to dispute the amount of such claimant's Net Note Claim and/or Net Unit Claim in accordance with the Court's Disclosure Statement Order. However, because the Bar Date passed before claimants viewed the Disclosure Statement, many claimants filed claims, and included in such claims a claim amount that differed from the amount of the Net Note Claim or Net Unit Claim included in the Schedule of Principal Amounts and Prepetition Distributions. Because these claimants subsequently did not dispute the Debtors' calculation of their Net Claims, the amount set forth in the Disputed Claims have therefore been superseded. The Trust files this Objection simply to ensure that the claims register reflects the correct amount of each Disputed Claim—namely, the undisputed amount of each Net Note Claim or Net Unit Claim. The Disputed Claims on Exhibit A are Disputed Claims that contain an amount that differs from the undisputed Net Claim amount.

16. In addition, the Disputed Claims on Exhibit A also assert that the respective claim (or a portion thereof) is entitled to secured and/or priority status. The Plan does not afford such status to Class 3 Standard Note Claims or Class 5 Unit Claims; rather, the Plan's treatment of Class 3 Standard Note Claims and Class 5 Unit Claims is as unsecured claims not entitled to any priority. No Holder of a Disputed Claim (or any Holder of a Claim in Class 3 or Class 5) elected to dispute

or otherwise object to such Holder's classification under the Plan. Accordingly, no Disputed Claim is entitled to secured and/or priority status.

17. Accordingly, Exhibit A contains Disputed Claims in respect of which the Trust seeks to modify the amount of the Disputed Claim, and to change the status of the Disputed Claim to an unsecured claim not entitled to priority, consistent with the claimant's Class 3 and/or Class 5 (as applicable) treatment under the Plan.

18. To conform the claims register to the Trust's books and records, the Plan, and the respective Ballots submitted by these claimants, the Trust therefore seeks to make modifications to the Disputed Claims, as more specifically set forth on Exhibit A to the Proposed Order with respect to each Disputed Claim, to indicate (i) that each Disputed Claim is in the undisputed amount set forth on the applicable Ballot for the respective Claim and (ii) that none of the Disputed Claims are entitled to secured or priority status.<sup>5</sup>

19. For the avoidance of doubt, pursuant to this Objection, **the Trust is not modifying the amount of any Net Note Claim or Net Unit Claim from the amounts previously calculated by the Debtors and set forth on the applicable Ballot, to which each claimant in respect of a Disputed Claim has not disputed.** Rather, the Trust is modifying the amounts set forth in the proofs of claim for the Disputed Claims to conform to the amounts of the undisputed Net Note Claims and/or Net Unit Claims previously calculated by the Debtors and set forth on the applicable Ballot. Because no claimant in respect of a Disputed Claim elected to dispute (i) the amount of such claimant's Net Note Claim and/or Net Unit Claim in accordance with the Court's Disclosure

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<sup>5</sup> Certain of the Disputed Claims on Exhibit A are also subject to the Debtors' previously filed *Fourth (4th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2* [Docket No. 3380] or the *Fifth (5th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2* [Docket No. 3381], pursuant to which the Debtors sought to make ministerial changes to modify the creditor name and/or payment address for such claims to conform to the Debtors' books and records.

Statement Order or (ii) the classification of such Claims as either Class 3 Standard Note Claims or Class 5 Unit Claims, the amounts set forth in the Ballots (rather than the amounts in the proofs of claim) are the amounts of the Net Note Claims and Net Unit Claims for purposes of distributions in respect of the Disputed Claims, and such Claims are not entitled to secured or priority status.

### **RESPONSES TO THIS OBJECTION**

20. Any responses to this Objection must be filed **on or before 4:00 p.m. (ET) on March 15, 2019**, in accordance with the procedures set forth in the notice of this Objection.

### **RESERVATION OF RIGHTS**

21. The Trust reserves the right to adjourn the hearing on any Disputed Claim, and in the event that the Trust does so, the Trust will state the same in the agenda for the hearing on that Disputed Claim, which agenda will be served on the applicable claimant.

22. The Trust reserves any and all rights to amend, supplement, or otherwise modify this Objection, the Proposed Order, or Exhibit A thereto, and to file additional objections to any and all claims filed in these Chapter 11 Cases, including, without limitation, any and all of the Disputed Claims. The Trust also reserves any and all rights, claims and defenses with respect to any and all of the Disputed Claims, and nothing included in or omitted from this Objection, the Proposed Order, or Exhibit A thereto is intended or shall be deemed to impair, prejudice, waive, or otherwise affect any rights, claims, or defenses of the Trust with respect to the Disputed Claims.

### **REQUEST FOR WAIVER**

23. Although the Trust does not believe this Objection is one “based on substantive grounds, other than incorrect classification of a claim,” Del. Bankr. L.R. 3007-1(f)(iii), and therefore does not believe that the Objection is required to “include all substantive objections to such claim,” *id.*, or is limited to 150 claims, Del. Bankr. L.R. 3007-1(f)(i), this Objection requests



(out of an abundance of caution) a waiver of Local Rules 3007-1(f)(iii) and (f)(i) to the extent such rules might otherwise be construed to apply. Such a waiver is authorized by Local Rule 1001-1(c), which provides that “[t]he application of these Local Rules in any case or proceeding may be modified by the Court in the interest of justice,” Del. Bankr. L.R. 3007-1(f)(i), and is proper in this instance given that the modifications to the claims register requested by the Trust hereby are ministerial rather than substantive.

### **NOTICE**

24. Notice of this Objection has been provided to the following parties: (i) the United States Trustee for the District of Delaware; (ii) the Trust and its counsel; (iii) any person whose rights are affected by this Objection; and (iv) any Person filing a specific request for notices and papers on and after the Effective Date. The Trust submits that, in light of the nature of the relief requested herein, no other or further notice need be given.

### **CONCLUSION**

WHEREFORE, for the reasons set forth herein, the Trust respectfully requests that the Court (a) enter the Proposed Order, and (b) grant such other and further relief as may be just and proper.

*[Signature Page Follows]*

Dated: March 1, 2019  
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Colin R. Robinson*

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Richard M. Pachulski (CA Bar No. 90073)

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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIIDGE GROUP OF COMPANIES,  
LLC, *et al.*,<sup>1</sup>

Remaining Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Hrg. Date: April 2, 2019 at 10:00 a.m. (ET)

Obj. Deadline: March 15, 2019 at 4:00 p.m. (ET)

NOTICE OF SEVENTH (7TH) OMNIBUS (NON-SUBSTANTIVE)  
OBJECTION TO CLAIMS PURSUANT TO SECTION 502 OF THE  
BANKRUPTCY CODE, BANKRUPTCY RULE 3007,  
AND LOCAL RULES 3007-1 AND 3007-2

PARTIES RECEIVING THIS NOTICE SHOULD LOCATE  
THEIR NAMES AND THEIR DISPUTED CLAIMS IDENTIFIED  
ON EXHIBIT A TO THE PROPOSED ORDER

BY THIS OBJECTION, THE TRUST IS NOT MODIFYING THE AMOUNT OF ANY  
NET NOTE CLAIM OR NET UNIT CLAIM FOR ANY DISPUTED CLAIM  
HEREUNDER FROM THE AMOUNTS PREVIOUSLY CALCULATED BY THE  
DEBTORS AND SET FORTH ON THE APPLICABLE BALLOT, TO WHICH EACH  
CLAIMANT SUBJECT TO THIS OBJECTION HAS NOT DISPUTED.

TO: (I) THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE; (II) THE TRUST AND ITS COUNSEL; (III) ANY PERSON FILING A SPECIFIC REQUEST FOR NOTICES AND PAPERS ON AND AFTER THE EFFECTIVE DATE; AND (IV) CLAIMANTS WHOSE DISPUTED CLAIMS ARE SUBJECT TO THE OBJECTION<sup>2</sup>

**PLEASE TAKE NOTICE** that the Woodbridge Liquidation Trust (the “Trust”) has filed the attached *Seventh (7th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2* (the “Objection”).<sup>3</sup>

**PLEASE TAKE FURTHER NOTICE** that any responses (each, a “Response”) to the relief requested in the Objection must be filed on or before **March 15, 2019, at 4:00 p.m.**

<sup>1</sup> The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors’ mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

<sup>2</sup> In accordance with Local Rule 3007-2, the Trust has served the parties that, as of the filing of this Notice, have requested notices on and after the Effective Date, with this Notice and the Exhibits to the Objection.

<sup>3</sup> Capitalized terms used but not otherwise defined in this Notice shall have the meanings ascribed to such terms in the Objection.

**(ET)** (the “Response Deadline”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801. At the same time, any party submitting a Response (each, a “Respondent”) must serve a copy of its Response upon the undersigned counsel to the Trust so as to be received on or before the Response Deadline.

**PLEASE TAKE FURTHER NOTICE** that any Response must contain, at a minimum, the following:

- a. a caption setting forth the name of the Court, the above-referenced case number and the title of the Objection to which the Response is directed;
- b. the name of the Respondent and a description of the basis for the amount and classification asserted in the Disputed Claim, if applicable;
- c. a concise statement setting forth the reasons why the particular Disputed Claim should not be disallowed, reclassified or otherwise modified for the reasons set forth in the Objection, including, but not limited to, the specific factual and legal bases upon which the claimant will rely in opposing the Objection at any hearing thereon;
- d. all documentation or other evidence of the particular Disputed Claim or asserted amount and classification thereof, to the extent not already included with the proof of claim previously filed, upon which the Respondent will rely in opposing the Objection at any hearing thereon; and
- e. the name, address, telephone number and email address of the person(s) (who may be the Respondent or a legal representative thereof) (i) possessing ultimate authority to reconcile, settle or otherwise resolve the Disputed Claim on behalf of the Respondent and (ii) to whom the Debtors should serve any reply to the Response.

**PLEASE TAKE FURTHER NOTICE THAT A HEARING (THE “HEARING”) ON THE OBJECTION WILL BE HELD ON APRIL 2, 2019, AT 10:00 A.M. (ET) BEFORE THE HONORABLE KEVIN J. CAREY, UNITED STATES BANKRUPTCY JUDGE, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 5TH FLOOR, COURTROOM NO. 5, WILMINGTON, DE 19801.**

**PLEASE TAKE FURTHER NOTICE THAT IF YOU ARE A CLAIMANT AND FAIL TO TIMELY FILE AND SERVE A RESPONSE IN ACCORDANCE WITH THE ABOVE REQUIREMENTS, YOU WILL BE DEEMED TO HAVE CONCURRED WITH AND CONSENTED TO THE OBJECTION AND THE RELIEF REQUESTED THEREIN, AND THE TRUST WILL PRESENT TO THE COURT, WITHOUT FURTHER NOTICE TO YOU, THE PROPOSED ORDER SUSTAINING THE OBJECTION.**

**PLEASE TAKE FURTHER NOTICE THAT QUESTIONS CONCERNING THE OBJECTION SHOULD BE DIRECTED TO THE UNDERSIGNED COUNSEL FOR THE TRUST, TO THE ATTENTION OF JONATHAN M. WEISS. CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE COURT TO DISCUSS THE MERITS OF THEIR DISPUTED CLAIMS OR THE OBJECTION.**

Dated: March 1, 2019  
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Richard M. Pachulski (CA Bar No. 90073)  
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-and-

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*Counsel to the Liquidation Trust*

**EXHIBIT 1**

Declaration of Bradley D. Sharp

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES, LLC, *et al.*,<sup>1</sup>

Remaining Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

**DECLARATION OF BRADLEY D. SHARP IN SUPPORT OF  
SEVENTH (7TH) OMNIBUS (NON-SUBSTANTIVE) OBJECTION TO CLAIMS  
PURSUANT TO SECTION 502 OF THE BANKRUPTCY CODE,  
BANKRUPTCY RULE 3007, AND LOCAL RULES 3007-1 AND 3007-2**

I, Bradley D. Sharp, pursuant to 28 U.S.C. § 1746, declare:

1. I am President and CEO of Development Specialists, Inc. (“DSI”), located at 333 S. Grand Avenue Suite 4070, Los Angeles, California 90071. Following the “Effective Date” of the *First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and Its Affiliated Debtors* (the “Plan”), DSI has been engaged to provide forensic accounting and financial advisory services to the Woodbridge Wind-Down Entity LLC (the “Wind-Down Entity”) and the Woodbridge Liquidation Trust (the “Trust”).

2. Prior to the “Effective Date” of the Plan, I was the Chief Restructuring Officer (“CRO”) of WGC Independent Manager LLC, a Delaware limited liability company (“WGC Independent Manager”), which was the sole manager of Woodbridge Group of Companies, LLC, a Delaware limited liability company and its affiliated debtors and debtors in possession (each, a

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<sup>1</sup> The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors’ mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

“Debtor” and collectively, the “Debtors”) in the above-captioned jointly administered chapter 11 cases (the “Chapter 11 Cases”). I also was Chief Restructuring Officer of each of the Debtors.

3. On February 13, 2018, the Court entered an order authorizing the Debtors to retain and employ DSI as their restructuring advisor and to designate me as CRO, *nunc pro tunc* to January 26, 2018. In such capacity, I became familiar with the day-to-day operations and financial affairs of the Debtors. I was one of the individuals responsible for devising and implementing the Debtors’ wind-down and liquidation strategies and overseeing the Debtors’ financial and operational affairs. I have been consistently involved in or am familiar with the Debtors’ wind-down activities and development of the Plan.

4. I submit this declaration in support of the *Seventh (7th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2* (the “Objection”).<sup>2</sup>

5. I am one of the persons responsible for overseeing the claims reconciliation and objection process in these Chapter 11 Cases. Considerable resources and time have been expended in reviewing and reconciling the proofs of claim filed or pending against the Debtors and their estates in the Chapter 11 Cases. The Disputed Claims were carefully reviewed and analyzed in good faith utilizing due diligence by the appropriate personnel and representatives of the Debtors, the Trust, and the Wind-Down Entity. These efforts resulted in the identification of the Disputed Claims.

6. The information contained in Exhibit A to the Proposed Order is true and correct to the best of my knowledge, information, and belief.

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.



7. Through a review of the claims register maintained by the claims and noticing agent in these Chapter 11 Cases, the Ballots, and the Trust's books and records, the Trust has determined that each of the Disputed Claims listed on Exhibit A to the Proposed Order is a claim in respect of Notes and/or Units filed by a claimant who did not elect to dispute the amount of such claimant's Net Note Claim and/or Net Unit Claim in accordance with the Court's Disclosure Statement Order, and who did not object to, or otherwise dispute, the classification of such Disputed Claim as a Class 3 Standard Note Claim or Class 5 Unit Claim (which classes are not afforded any secured or priority status under the Plan). Nevertheless, the Disputed Claims set forth a claim amount that differs from the Debtors' calculation of the amount of the respective Net Note Claim and/or Net Unit Claim as set forth on the applicable Ballot. To conform the claims register to the Trust's books and records, the Plan, and the respective Ballots submitted by these claimants, the Objection seeks to make modifications to the Disputed Claims to indicate (i) that each Disputed Claim is in the amount set forth on the applicable Ballot for the respective Net Note Claim and/or Net Unit Claim and (ii) that none of the Disputed Claims are entitled to secured or priority status.

8. I declare under penalty of perjury that the foregoing information is true and correct to the best of my knowledge, information and belief.

Executed on March 1, 2019

/s/ Bradley D. Sharp  
Bradley D. Sharp

**EXHIBIT 2**

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBRIIDGE GROUP OF COMPANIES, LLC, *et al.*,<sup>1</sup>

Remaining Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Ref. Docket No. \_\_\_\_\_

**ORDER SUSTAINING SEVENTH (7TH) OMNIBUS (NON-SUBSTANTIVE)  
OBJECTION TO CLAIMS PURSUANT TO SECTION 502 OF THE BANKRUPTCY  
CODE, BANKRUPTCY RULE 3007, AND LOCAL RULES 3007-1 AND 3007-2**

Upon consideration of the *Seventh (7th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2* (the "Objection")<sup>2</sup> and the Sharp Declaration; and it appearing that this Court has jurisdiction to consider the Objection pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012; and it appearing that venue of these Chapter 11 Cases and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that the relief requested in the Objection is in the best interests of the Trust, its beneficiaries, and other parties in interest; and it appearing that notice of the Objection was good and sufficient upon the particular circumstances and that no other or further notice need be given; and upon the record

<sup>1</sup> The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

of these Chapter 11 Cases; and after due deliberation thereon and good and sufficient cause appearing therefor; it is hereby **ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Objection is SUSTAINED, as set forth herein.
2. The Disputed Claims identified on Exhibit A to this Order are hereby modified as set forth on Exhibit A with respect to each such Disputed Claim.
3. The Trust's objection to each Disputed Claim addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each claim. Any stay of this Order pending appeal by any of the claimants subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters covered hereby.
4. Garden City Group, Inc. is directed to modify the official claims register it maintains to comport with the relief granted by this Order.
5. To the extent applicable to the Objection, Local Rules 3007-1(f)(i) and (iii) are hereby waived.
6. Any and all rights of the Trust to amend, supplement, or otherwise modify the Objection and to file additional objections to any and all claims filed in these Chapter 11 Cases, including, without limitation, any and all of the Disputed Claims, shall be reserved. Any and all rights, claims, and defenses of the Trust with respect to any and all of the Disputed Claims shall be reserved, and nothing included in or omitted from the Objection is intended or shall be deemed to impair, prejudice, waive, or otherwise affect any rights, claims, or defenses of the Trust with respect to the Disputed Claims.

7. This Court shall retain jurisdiction and power over any and all affected parties with respect to any and all matters, claims, or rights arising from or related to the implementation or interpretation of this Order.

Dated: \_\_\_\_\_, 2019  
Wilmington, Delaware

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The Honorable Kevin J. Carey  
United States Bankruptcy Judge

**EXHIBIT A**<sup>1</sup>

Disputed Claims

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<sup>1</sup> Capitalized terms used but not otherwise defined on Exhibit A shall have the meanings ascribed to such terms in the Objection.

## Exhibit A

| Filed Creditor Name                       | Modified Creditor Name<br>(if applicable)<br>(See Footnote 1) | Claim<br>Number | Filed Amount<br>(See Footnote 2) | Modified<br>Amount<br>(See Footnote 3) | Filed Status       | Modified Status   | Reason for<br>Modification |
|---|---|-----------------|----------------------------------|--|--------------------|-------------------|----------------------------|
| VERNA AASTRUP REVOCABLE TRUST             |   | 390             | 146,666.52                       | 86,861.16                              | Secured            | General Unsecured | See Footnote 4             |
| PARHAM ABADI                              | MAINSTAR-FBO PARHAM ABADI                                     | 3680            | 59,000.00                        | 56,551.23                              | Secured            | General Unsecured | See Footnote 4             |
| THEODORE ABBOTT AND JOAN ABBOTT           |   | 1391<br>8721    | 52,423.29<br>50,343.75           | 44,218.75                              | Secured<br>Secured | General Unsecured | See Footnote 4             |
| TOM ABBOTT                                |   | 9384            | 55,000.00                        | 51,782.47                              | Secured            | General Unsecured | See Footnote 4             |
| PROV TR GP LLC FBO SEAN P ABERCROMBIE IRA |   | 1149            | 50,000.00                        | 46,986.11                              | Secured            | General Unsecured | See Footnote 4             |
| CARL & GLORIA ABPLANALP                   |   | 1808            | 51,743.07                        | 49,243.07                              | Secured/Unsecured  | General Unsecured | See Footnote 4             |
| JOHN ACCARINO                             | MAINSTAR-FBO JOHN ACCARINO                                    | 1546            | 181,000.00                       | 157,173.39                             | Secured            | General Unsecured | See Footnote 4             |
| WILLIAM C ACCIARDO                        |   | 4398            | 25,000.00                        | 22,383.33                              | Secured            | General Unsecured | See Footnote 4             |
| GARY P ACKERMAN                           |   | 2829            | 34,000.00                        | 30,169.33                              | Secured            | General Unsecured | See Footnote 4             |
| PROV. TR GP-FBO GARY P ACKERMAN IRA       |   | 2830            | 42,500.00                        | 38,026.87                              | Secured            | General Unsecured | See Footnote 4             |

<sup>1</sup> Pursuant to the Trust's books and records, the Disputed Claim is held in a manner other than as it was filed (i.e., through a legal custodian, jointly by two claimants). The Debtors (pre-Effective Date) objected to such Disputed Claim on that basis (in the Fourth and Fifth Omnibus Objections). For clarity, this Exhibit sets forth both the name of the applicable creditor as filed (the "Filed Creditor Name" column) as well as the name to which the Debtors' previous objections sought to modify the Disputed Claim (the "Modified Creditor Name" column).

<sup>2</sup> This number reflects the amount in which the applicable Disputed Claim was filed.

<sup>3</sup> This number reflects the amount to which the Trust proposes to modify each Disputed Claim.

<sup>4</sup> In accordance with the First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and its Affiliated Debtors (the "Plan"), the claim amounts set forth for the Disputed Claims in the "Modified Amount" column represent the Debtors' calculation of the Net Note Claim or Net Unit Claim (as such terms are defined in the Plan) applicable to such Disputed Claim. No claimant in respect of a Disputed Claim herein elected in such claimant's ballot to dispute the amount of such claimant's Net Note Claim or Net Unit Claim. Accordingly, the Trust believes that each such Disputed Claim should be modified to reflect the amount of each undisputed Net Note Claim or Net Unit Claim. In addition, each Disputed Claim herein asserted entitlement to either secured and/or priority status. However, each Disputed Claim herein was classified as either a Class 3 Standard Note Claim or a Class 5 Unit Claim, and no holder of a Disputed Claim listed herein objected to, or otherwise disputed their classification. The Plan does not provide any secured or priority status to Class 3 Standard Note Claims or Class 5 Unit Claims. Accordingly, the Trust believes that each such Disputed Claim should also be modified to clarify that each is an unsecured claim not entitled to priority.

## Exhibit A

| Filed Creditor Name                        | Modified Creditor Name<br>(if applicable)<br>(See Footnote 1) | Claim<br>Number      | Filed Amount<br>(See Footnote 2)    | Modified<br>Amount<br>(See Footnote 3) | Filed Status                           | Modified Status   | Reason for<br>Modification |
|--|---|----------------------|-------------------------------------|--|--|-------------------|----------------------------|
| VON ACKERMAN                               | HORIZON TR CO-FBO VON<br>ACKERMAN IRA                         | 2227                 | 40,794.40                           | 33,780.19                              | Secured                                | General Unsecured | See Footnote 4             |
| YVONNE ACKERMAN                            |   | 3712                 | 110,378.00                          | 109,659.52                             | Secured                                | General Unsecured | See Footnote 4             |
| IRMA L CURIEL ACOSTA                       |   | 266<br>7231          | 131,775.00<br>137,340.00            | 125,755.00                             | Secured<br>Secured                     | General Unsecured | See Footnote 4             |
| ALFRED CHRISTOPHER ACUNA                   | PROV. TR GP-FBO ALFRED<br>ACUNA IRA                           | 1246                 | 49,312.29                           | 29,140.00                              | Secured                                | General Unsecured | See Footnote 4             |
| CECLIA ADAMS                               |   | 6717<br>7012<br>7536 | 25,000.00<br>25,000.00<br>25,000.00 | 24,583.32                              | Secured<br>Secured<br>Secured          | General Unsecured | See Footnote 4             |
| E PETE ADAMS                               |   | 4781<br>4809         | 50,000.00<br>50,000.00              | 90,400.00                              | Secured<br>Secured                     | General Unsecured | See Footnote 4             |
| MAINSTAR-FBO REBECCA J<br>ADAMS            |   | 7932                 | 29,633.33                           | 23,613.35                              | Secured/Unsecured                      | General Unsecured | See Footnote 4             |
| THE AEMC TRUST                             |   | 5846                 | 43,579.00                           | 31,934.73                              | Secured/Unsecured                      | General Unsecured | See Footnote 4             |
| SANJIV AGGARWAL                            |   | 701                  | 100,000.00                          | 99,944.44                              | Secured                                | General Unsecured | See Footnote 4             |
| MARY E AGREN LIVING TRUST<br>DTD 8-22-2016 |   | 4274                 | 180,000.00                          | 176,310.00                             | Secured                                | General Unsecured | See Footnote 4             |
| JULIAN AGUINALDO                           |   | 5260<br>6718         | 25,000.00<br>25,000.00              | 24,427.07                              | Secured/Unsecured<br>Secured/Unsecured | General Unsecured | See Footnote 4             |
| JOYCE LYNN AICHER                          |   | 5390                 | 25,000.00                           | 23,663.92                              | Secured                                | General Unsecured | See Footnote 4             |
| AIDEN PROPERTIES LLC                       |   | 6073<br>6074         | 51,500.00<br>51,500.00              | 94,041.67                              | Secured/Unsecured<br>Secured/Unsecured | General Unsecured | See Footnote 4             |
| MICHAEL S AIELLO                           |   | 2982                 | 50,791.66                           | 47,593.72                              | Secured                                | General Unsecured | See Footnote 4             |
| MICHAEL S AIELLO, MAINSTAR<br>TRUST IRA    | MAINSTAR-FBO MICHAEL S<br>AIELLO                              | 2981                 | 52,307.50                           | 48,496.39                              | Secured                                | General Unsecured | See Footnote 4             |
| ROYAL LAO AIRBORNE                         |   | 2383                 | 25,000.00                           | 24,525.00                              | Secured                                | General Unsecured | See Footnote 4             |
| AJ EVERS & SONS                            |   | 7222                 | 50,000.00                           | 50,000.00                              | Secured                                | General Unsecured | See Footnote 4             |



## Exhibit A

| Filed Creditor Name  | Modified Creditor Name<br>(if applicable)<br>(See Footnote 1) | Claim<br>Number      | Filed Amount<br>(See Footnote 2)      | Modified<br>Amount<br>(See Footnote 3) | Filed Status                  | Modified Status   | Reason for<br>Modification |
|--|---|----------------------|---------------------------------------|--|-------------------------------|-------------------|----------------------------|
| CYNTHIA L AKERS  | PROV. TR GP-FBO CYNTHIA L<br>AKERS IRA                        | 5370<br>5371<br>5372 | 30,000.00<br>185,000.00<br>402,500.00 | 419,530.27                             | Secured<br>Secured<br>Secured | General Unsecured | See Footnote 4             |
| LIONEL AKERS AND COYE<br>AKERS                                   |   | 7131                 | 160,000.00                            | 157,244.43                             | Secured                       | General Unsecured | See Footnote 4             |
| WILLIAM AKIN   |   | 1542                 | 100,000.00                            | 86,584.23                              | Secured                       | General Unsecured | See Footnote 4             |
| NANCY ALARIO   |   | 6970                 | 100,733.34                            | 94,822.20                              | Secured                       | General Unsecured | See Footnote 4             |
| RONNIE AND ANDRES ALBAN  | ANDRES ALBAN RT   | 2177                 | 400,000.00                            | 176,400.19                             | Secured                       | General Unsecured | See Footnote 4             |
| RONNIE AND ANDRES ALBAN  | RONNIE ALBAN RT   | 2177                 | 400,000.00                            | 175,379.02                             | Secured                       | General Unsecured | See Footnote 4             |
| FRANCIS L ALBANESE   |   | 97                   | 30,000.00                             | 27,660.00                              | Secured                       | General Unsecured | See Footnote 4             |
| FRANCIS L ALBANESE IRA   | IRA SVCS TR CO-CFBO FRANCIS<br>L ALBANESE                     | 96                   | 31,586.72                             | 28,270.12                              | Secured                       | General Unsecured | See Footnote 4             |
| CLIFFORD R ALBERTSON   | CLIFFORD R ALBERTSON RLT                                      | 7549                 | 50,286.46                             | 48,932.28                              | Secured                       | General Unsecured | See Footnote 4             |
| BRIAN ALDERFER   |   | 5088                 | 100,000.00                            | 96,950.00                              | Secured                       | General Unsecured | See Footnote 4             |
| MAINSTAR TRUST IRA FBO<br>BRIAN ALDERFER                         |   | 5087                 | 99,000.00                             | 95,997.00                              | Secured                       | General Unsecured | See Footnote 4             |
| ATAOLLAH ALEM  | MAINSTAR-FBO ATAOLLAH<br>ALEM                                 | 6604                 | 31,884.00                             | 31,578.88                              | Secured                       | General Unsecured | See Footnote 4             |
| IRA SVCS TR CO-CFBO DAMON<br>L ALEXANDER IRA                     |   | 8515                 | 75,000.00                             | 72,410.42                              | Secured                       | General Unsecured | See Footnote 4             |
| PEDRO M & LUCILA ALFARO  |   | 1726                 | 25,000.00                             | 24,548.60                              | Secured                       | General Unsecured | See Footnote 4             |
| PROVIDENT TRUST GROUP LLC<br>FBO AMBER D ALFARO<br>INHERITED IRA |   | 6467                 | 27,530.82                             | 25,888.46                              | Secured/Unsecured             | General Unsecured | See Footnote 4             |
| MYAH ALI   |   | 2827<br>7314         | 75,000.00<br>75,000.00                | 75,000.00                              | Secured<br>Secured            | General Unsecured | See Footnote 4             |
| DAROLD & MARGARET ALLEN  |   | 1885                 | 100,000.00                            | 91,666.67                              | Secured                       | General Unsecured | See Footnote 4             |

## Exhibit A

| Filed Creditor Name   | Modified Creditor Name<br>(if applicable)<br>(See Footnote 1) | Claim<br>Number                      | Filed Amount<br>(See Footnote 2)                                 | Modified<br>Amount<br>(See Footnote 3) | Filed Status  | Modified Status   | Reason for<br>Modification |
|---|---|--------------------------------------|--|--|---|-------------------|----------------------------|
| EDINA ALLEN   |   | 4481<br>4482<br>4483                 | 25,000.00<br>99,999.00<br>100,000.00                             | 216,597.66                             | Secured/Unsecured<br>Secured<br>Secured                     | General Unsecured | See Footnote 4             |
| ENOLA ALLEN   | ENOLA H & CLYDE ALLEN   | 7698                                 | 48,000.00  | 43,446.67                              | Secured/Priority  | General Unsecured | See Footnote 4             |
| MARJORIE C ALLEN  |   | 5024                                 | 102,499.96   | 88,999.98                              | Secured   | General Unsecured | See Footnote 4             |
| OWEN B ALLEN  | MAINSTAR-FBO OWEN B ALLEN                                     | 2185                                 | 125,000.00   | 118,524.31                             | Secured   | General Unsecured | See Footnote 4             |
| JOHN M ALME   |   | 9588                                 | 50,250.00  | 44,495.00                              | Secured/Unsecured   | General Unsecured | See Footnote 4             |
| JOHN M ALME AND JEAN E<br>ALME                                |   | 7159<br>7160<br>7162                 | 30,150.00<br>50,250.00<br>50,250.00                              | 115,866.43                             | Secured/Unsecured<br>Secured/Unsecured<br>Secured/Unsecured | General Unsecured | See Footnote 4             |
| MILAGROS ALONSO   |   | 1446                                 | 66,000.00  | 63,723.92                              | Secured   | General Unsecured | See Footnote 4             |
| MYRIAM T ALONSO   |   | 6465                                 | 25,000.00  | 24,595.83                              | Secured   | General Unsecured | See Footnote 4             |
| FRANK & SUZANN M ALSTRIN                                      |   | 3481<br>3482                         | 25,000.00<br>25,000.00   | 45,377.90                              | Secured/Unsecured<br>Secured/Unsecured                      | General Unsecured | See Footnote 4             |
| JERRI L ALTENBERGER   |   | 817                                  | 25,000.00  | 24,888.89                              | Secured   | General Unsecured | See Footnote 4             |
| GEORGE DELALIO MA C/O<br>ALTERNATIVE HEALTHY<br>RESOURCES LLC | ALTERNATIVE HEALTHY<br>RESOURCES LLC                          | 4541                                 | 150,000.00   | 145,075.00                             | Secured   | General Unsecured | See Footnote 4             |
| MAGARITA ALVARADO   |   | 1172                                 | 25,000.00  | 23,695.47                              | Secured   | General Unsecured | See Footnote 4             |
| MAINSTAR-FBO INES AMAYA<br>#T2176489                          |   | 4927                                 | 80,900.00  | 77,140.40                              | Secured   | General Unsecured | See Footnote 4             |
| STEPHEN R AMBROSE   |   | 9045<br>9046<br>9047<br>9048<br>9049 | 52,289.56<br>103,550.02<br>26,478.07<br>109,746.91<br>150,183.76 | 341,489.99                             | Secured<br>Secured<br>Secured<br>Secured<br>Secured         | General Unsecured | See Footnote 4             |
| LANI AMDAHL   | MAINSTAR-FBO LANI AMDAHL                                      | 497                                  | 141,500.00   | 135,598.27                             | Secured   | General Unsecured | See Footnote 4             |

## Exhibit A

| Filed Creditor Name   | Modified Creditor Name<br>(if applicable)<br>(See Footnote 1) | Claim<br>Number              | Filed Amount<br>(See Footnote 2)                     | Modified<br>Amount<br>(See Footnote 3) | Filed Status   | Modified Status   | Reason for<br>Modification |
|---|---|------------------------------|--|--|--|-------------------|----------------------------|
| AMERICAN INTERNATIONAL<br>PROPERTIES INC                        |   | 3407<br>3408<br>3409         | 203,000.00<br>117,993.76<br>85,006.26                | 351,495.70                             | Secured<br>Secured<br>Secured  | General Unsecured | See Footnote 4             |
| VERNON A AMES   |   | 1238                         | 100,000.00   | 87,242.71                              | Secured  | General Unsecured | See Footnote 4             |
| PHILIP V AMICO & FRANCES J<br>SHIELDS REV LVG TRST              |   | 4142                         | 100,000.00   | 98,315.98                              | Secured  | General Unsecured | See Footnote 4             |
| KAREN AMUNDSON  |   | 897                          | 25,000.00  | 23,796.91                              | Secured  | General Unsecured | See Footnote 4             |
| DAVID F & XUEYING LI<br>ANASTASIO                               |   | 3184<br>3653                 | 50,291.67<br>100,541.67                              | 145,219.41                             | Secured/Unsecured<br>Secured/Unsecured   | General Unsecured | See Footnote 4             |
| DAVID F ANASTASIO   |   | 3005                         | 100,500.00   | 92,783.33                              | Secured/Unsecured  | General Unsecured | See Footnote 4             |
| ANDERS MANAGEMENT LLC   |   | 2326                         | 100,000.00   | 89,434.68                              | Secured  | General Unsecured | See Footnote 4             |
| ANDERSON FAMILY<br>REVOCABLE LIVING TRUST<br>SEPTEMBER 25, 2007 |   | 1591                         | 25,625.00  | 22,054.17                              | Secured/Unsecured  | General Unsecured | See Footnote 4             |
| C. JOAN ANDERSON AND MARK<br>B. ANDERSON                        |   | 5927<br>5928                 | 176,020.83<br>176,020.83                             | 345,848.62                             | Secured<br>Secured   | General Unsecured | See Footnote 4             |
| CHARLES ANDERSON  | HORIZON TR CO-FBO CHARLES<br>ANDERSON IRA                     | 5574                         | 302,125.00   | 257,216.67                             | Secured/Unsecured  | General Unsecured | See Footnote 4             |
| CHARLES E & SHIRLEY J<br>ANDERSON                               |   | 5576<br>5577<br>5579<br>5580 | 100,583.33<br>100,666.67<br>201,333.33<br>402,666.67 | 648,361.15                             | Secured/Unsecured<br>Secured/Unsecured<br>Secured/Unsecured<br>Secured/Unsecured | General Unsecured | See Footnote 4             |
| CHARLES E ANDERSON TR DTD<br>02/01/99                           |   | 5578                         | 201,333.33   | 170,899.94                             | Secured/Unsecured  | General Unsecured | See Footnote 4             |
| DANIEL M ANDERSON ROTH<br>IRA                                   | PROV. TR GP-FBO DANIEL<br>ANDERSON ROTH IRA                   | 1703                         | 65,000.00  | 61,127.08                              | Secured  | General Unsecured | See Footnote 4             |
| DARYL K ANDERSON  |   | 3346                         | 25,000.00  | 23,058.97                              | Secured  | General Unsecured | See Footnote 4             |
| DAVID LEE ANDERSON  | DAVID & SANTA ANDERSON  | 449<br>450                   | 50,000.00<br>50,000.00                               | 96,003.07                              | Secured<br>Secured   | General Unsecured | See Footnote 4             |

## Exhibit A

| Filed Creditor Name  | Modified Creditor Name<br>(if applicable)<br>(See Footnote 1) | Claim<br>Number | Filed Amount<br>(See Footnote 2) | Modified<br>Amount<br>(See Footnote 3) | Filed Status       | Modified Status   | Reason for<br>Modification |
|--|---|-----------------|----------------------------------|--|--------------------|-------------------|----------------------------|
| IRA SERVICES TRUST CO CFBO<br>N ELISE ANDERSON                                   |   | 6039            | 54,000.00                        | 43,694.55                              | Secured/Unsecured  | General Unsecured | See Footnote 4             |
| JOHN E ANDERSON &<br>LORRAINE A ANDERSON<br>FAMILY TRUST DTD<br>08/11/2005       |   | 1845<br>9266    | 75,000.00<br>75,000.00           | 68,915.64                              | Secured<br>Secured | General Unsecured | See Footnote 4             |
| KATHRYN F ANDERSON ROTH<br>IRA   | PROV. TR GP-FBO KATHRYN<br>ANDERSON ROTH IRA                  | 1702            | 85,000.00                        | 79,935.42                              | Secured            | General Unsecured | See Footnote 4             |
| LORI ANDERSON  |   | 5179            | 25,000.00                        | 23,808.37                              | Secured            | General Unsecured | See Footnote 4             |
| MAINSTAR TRUST CUSTODIAN<br>FBO GALE ANDERSON                                    |   | 2093            | 63,480.25                        | 62,369.35                              | Secured/Unsecured  | General Unsecured | See Footnote 4             |
| MAINSTAR TRUST CUSTODIAN<br>FBO H ROBERT ANDERSON                                |   | 3863            | 25,000.00                        | 24,854.40                              | Secured            | General Unsecured | See Footnote 4             |
| MAINSTAR TRUST CUSTODIAN<br>FBO LELAND ANDERSON                                  |   | 2094            | 90,000.00                        | 88,705.00                              | Secured/Unsecured  | General Unsecured | See Footnote 4             |
| MERVYN O ANDERSON & JEAN<br>A ANDERSON   |   | 3093            | 51,500.00                        | 48,916.67                              | Secured/Unsecured  | General Unsecured | See Footnote 4             |
| SHIRLEY J ANDERSON   | HORIZON TR CO-FBO SHIRLEY J<br>ANDERSON IRA                   | 5575            | 80,566.67                        | 68,553.27                              | Secured/Unsecured  | General Unsecured | See Footnote 4             |
| THE BRIELLE A ANDERSON<br>REVOCABLE TRUST DTD 11-15-<br>15 RILEY L ANDERSON TTEE |   | 2378            | 25,729.17                        | 25,000.00                              | Secured            | General Unsecured | See Footnote 4             |
| NORD ANDERTON  |   | 2186            | 90,000.00                        | 88,115.00                              | Secured            | General Unsecured | See Footnote 4             |
| LAUREL E ANDONIAN TRUST  |   | 7041            | 100,000.00                       | 92,468.09                              | Secured            | General Unsecured | See Footnote 4             |
| SHIVA SREENATH ANDRALI   |   | 978<br>979      | 51,249.99<br>51,666.67           | 94,318.78                              | Secured<br>Secured | General Unsecured | See Footnote 4             |
| LEROY & LAUREL ANDREWS   |   | 752             | 50,000.00                        | 46,519.41                              | Secured            | General Unsecured | See Footnote 4             |
| ROBERT J ANDRUSS   | MAINSTAR-FBO ROBERT<br>ANDRUSS                                | 1351            | 106,500.00                       | 96,382.50                              | Secured            | General Unsecured | See Footnote 4             |
| GEORGE ANGEL   |   | 4286            | 50,291.67                        | 42,597.22                              | Secured/Unsecured  | General Unsecured | See Footnote 4             |

## Exhibit A

| Filed Creditor Name                                | Modified Creditor Name<br>(if applicable)<br>(See Footnote 1) | Claim<br>Number | Filed Amount<br>(See Footnote 2) | Modified<br>Amount<br>(See Footnote 3) | Filed Status                           | Modified Status   | Reason for<br>Modification |
|--|---|-----------------|----------------------------------|--|--|-------------------|----------------------------|
| MAINSTAR TRUST CUSTODIAN<br>FBO REBECCA ANICETE    |   | 2095            | 100,000.00                       | 96,636.11                              | Secured/Unsecured                      | General Unsecured | See Footnote 4             |
| MAINSTAR TR CUST FBO<br>AUTUMN ANKENBAUER          |   | 7179            | 27,000.00                        | 26,662.50                              | Secured/Unsecured                      | General Unsecured | See Footnote 4             |
| MAINSTAR-FBO PHIL ANSON                            | PHIL ANSON  | 8729            | 215,823.09                       | 98,425.83                              | Secured                                | General Unsecured | See Footnote 4             |
| MAINSTAR-FBO PHIL ANSON                            |   | 8729            | 215,823.09                       | 103,232.90                             | Secured                                | General Unsecured | See Footnote 4             |
| AUDREY L ANSTEY-SCHMOLLER                          |   | 7742            | 26,500.00                        | 25,000.00                              | Secured                                | General Unsecured | See Footnote 4             |
| ANDREW J ANTHONY                                   |   | 6041            | 128,827.40                       | 94,565.24                              | Secured/Unsecured                      | General Unsecured | See Footnote 4             |
| MAINSTAR TRUST -FBO DENISE<br>ANTHONY              |   | 7150            | 26,500.00                        | 25,914.79                              | Secured                                | General Unsecured | See Footnote 4             |
| NAVIN ANTHONY                                      |   | 5439<br>5566    | 50,291.67<br>50,250.00           | 91,876.35                              | Secured/Unsecured<br>Secured/Unsecured | General Unsecured | See Footnote 4             |
| ANTIOCH 16, LLC                                    |   | 4935            | 100,000.00                       | 99,047.23                              | Secured                                | General Unsecured | See Footnote 4             |
| LYUDMILA ANTIPOVA &<br>ZINOVIIY TOKAR              |   | 3537            | 25,846.00                        | 24,345.83                              | Secured/Unsecured                      | General Unsecured | See Footnote 4             |
| LINDA L ANTONSON                                   |   | 4152<br>4354    | 300,000.00<br>300,000.00         | 546,200.00                             | Secured<br>Secured                     | General Unsecured | See Footnote 4             |
| ALUKAL K & JOLLY ANTONY                            |   | 8102<br>8103    | 50,250.00<br>50,250.00           | 95,283.34                              | Secured/Unsecured<br>Secured/Unsecured | General Unsecured | See Footnote 4             |
| CONNIE AND DAVID<br>APANOVICH                      |   | 4784            | 100,000.00                       | 75,972.32                              | Secured                                | General Unsecured | See Footnote 4             |
| CONNIE APANOVICH                                   |   | 4793            | 100,000.00                       | 69,295.89                              | Secured                                | General Unsecured | See Footnote 4             |
| PROVIDENT TRUST GRP LLC<br>FBO JOHN M APPLETON IRA |   | 2683<br>5230    | 372,000.00<br>372,000.00         | 269,720.64                             | Secured<br>Secured                     | General Unsecured | See Footnote 4             |
| MARION S ARBOGAST                                  |   | 4056            | 25,000.00                        | 23,861.84                              | Secured                                | General Unsecured | See Footnote 4             |
| FEDERICO AND MARIA<br>ARELLANO                     |   | 1996            | 50,000.00                        | 49,729.17                              | Secured                                | General Unsecured | See Footnote 4             |

## Exhibit A

| Filed Creditor Name                           | Modified Creditor Name<br>(if applicable)<br>(See Footnote 1) | Claim<br>Number | Filed Amount<br>(See Footnote 2) | Modified<br>Amount<br>(See Footnote 3) | Filed Status      | Modified Status   | Reason for<br>Modification |
|---|---|-----------------|----------------------------------|--|-------------------|-------------------|----------------------------|
| FRINEE ARENS                                  |   | 1764            | 70,000.00                        | 69,893.06                              | Secured           | General Unsecured | See Footnote 4             |
| THE ARGUELLES FAMILY TRUST<br>02/16/2001      |   | 1175            | 60,000.00                        | 56,250.00                              | Secured           | General Unsecured | See Footnote 4             |
| KIMBERLY & ALFRED ARLINE                      |   | 6992            | 200,000.00                       | 194,166.65                             | Secured           | General Unsecured | See Footnote 4             |
| MAINSTAR-FBO ALFRED D<br>ARLINE               |   | 6996            | 207,941.00                       | 202,644.29                             | Secured           | General Unsecured | See Footnote 4             |
| JOHN P ARMENTROUT                             |   | 1275            | 150,000.00                       | 136,252.80                             | Secured           | General Unsecured | See Footnote 4             |
| DALE ARMSTRONG &<br>DEBORAH ARMSTRONG         |   | 3707            | 275,000.00                       | 262,139.96                             | Secured           | General Unsecured | See Footnote 4             |
| MAINSTAR TRUST FBO DAVID S<br>ARMSTRONG       |   | 3354            | 70,000.00                        |  | Secured           |                   |                            |
|   |   | 3355            | 70,000.00                        |  | Secured           |                   |                            |
|   |   | 3356            | 70,000.00                        | 188,346.67                             | Secured           | General Unsecured | See Footnote 4             |
| PATTI C ARMSTRONG &<br>RICHARD B ARMSTRONG JR |   | 4092            | 100,000.00                       | 99,350.00                              | Secured           | General Unsecured | See Footnote 4             |
| CHARLES ARN JR & ANN GAIL<br>ARN FAMILY TRUST |   | 7631            | 25,183.36                        |  | Secured           |                   |                            |
|   |   | 7633            | 25,183.36                        | 24,064.26                              | Secured           | General Unsecured | See Footnote 4             |
| GARY ARNDT                                    |   | 396             | 157,499.85                       |  | Secured           |                   |                            |
|   |   | 400             | 103,645.81                       |  | Secured           |                   |                            |
|   |   | 401             | 168,333.14                       | 276,068.16                             | Secured           | General Unsecured | See Footnote 4             |
| SAM ARNDT TRUST                               |   | 402             | 158,125.00                       | 136,810.42                             | Secured           | General Unsecured | See Footnote 4             |
| GARY ARNDT AND KENNETH D<br>RUTZ              |   | 399             | 160,833.17                       | 90,472.26                              | Secured           | General Unsecured | See Footnote 4             |
| STEIN ARNESEN                                 |   | 3889            | 300,000.00                       | 292,750.00                             | Secured           | General Unsecured | See Footnote 4             |
| IRA SVCS TR CO-CFBO GERALD<br>M ARNETT IRA    |   | 7449            | 32,000.00                        | 31,024.00                              | Secured           | General Unsecured | See Footnote 4             |
| RICK & KAREN ARNI                             |   | 1496            | 100,000.00                       | 90,094.50                              | Secured           | General Unsecured | See Footnote 4             |
| JOEL T ARNOLD                                 |   | 5181            | 25,000.00                        | 2,039.63                               | Secured           | General Unsecured | See Footnote 4             |
| MICHAEL H & RITA A ARNOLD                     |   | 4507            | 75,000.00                        | 67,697.92                              | Secured/Unsecured | General Unsecured | See Footnote 4             |

## Exhibit A

| Filed Creditor Name                           | Modified Creditor Name<br>(if applicable)<br>(See Footnote 1) | Claim<br>Number   | Filed Amount<br>(See Footnote 2)    | Modified<br>Amount<br>(See Footnote 3) | Filed Status                  | Modified Status   | Reason for<br>Modification |
|---|---|-------------------|-------------------------------------|--|-------------------------------|-------------------|----------------------------|
| MYRA NELSON                                   | THE ARUTA-NELSON FT DTD<br>03/28/89                           | 2496              | 25,125.00                           | 25,000.00                              | Secured                       | General Unsecured | See Footnote 4             |
| WEBESHETE ASEFA                               |   | 6165              | 50,291.67                           | 49,416.66                              | Secured                       | General Unsecured | See Footnote 4             |
| ROBERT K ASH RLT                              |   | 8738<br>9413      | 25,137.50<br>25,137.50              | 23,195.83                              | Secured<br>Secured            | General Unsecured | See Footnote 4             |
| VERNICE ASHE                                  | PROV. TR GP-FBO VERNICE<br>ASHE IRA                           | 1771              | 25,000.00                           | 23,713.54                              | Secured                       | General Unsecured | See Footnote 4             |
| DAN R ASHWORTH AND<br>CYNTHIA CARNAHAN        |   | 784<br>785<br>786 | 25,000.00<br>25,000.00<br>25,000.00 | 71,249.96                              | Secured<br>Secured<br>Secured | General Unsecured | See Footnote 4             |
| ROBERT J ASKEY                                |   | 1156              | 50,000.00                           | 42,870.80                              | Priority                      | General Unsecured | See Footnote 4             |
| DANNY J ASTILL                                | MAINSTAR-FBO DANNY J<br>ASTILL                                | 1366              | 64,000.00                           | 61,710.22                              | Secured                       | General Unsecured | See Footnote 4             |
| BRIAN ASTON                                   | MAINSTAR-FBO BRIAN ASTON                                      | 2183              | 60,000.00                           | 57,941.67                              | Secured                       | General Unsecured | See Footnote 4             |
| LEESA ASTON                                   | MAINSTAR-FBO LEESA ASTON                                      | 2184              | 300,000.00                          | 290,408.33                             | Secured                       | General Unsecured | See Footnote 4             |
| MAINSTAR TRUST CUSTODIAN<br>FBO OSCAR ASTRERO |   | 1204              | 100,000.00                          | 94,583.32                              | Secured/Unsecured             | General Unsecured | See Footnote 4             |
| ATKINS FAMILY IRREVOCABLE<br>TRUST            |   | 1254              | 196,799.04                          | 177,841.70                             | Secured                       | General Unsecured | See Footnote 4             |
| PETER AUCOIN AND ELIZABETH<br>AUCOIN          |   | 349               | 50,250.00                           | 48,566.67                              | Secured                       | General Unsecured | See Footnote 4             |
| FRANCESCA & PASQUA AUDI                       |   | 9363              | 170,250.00                          | 148,950.00                             | Secured                       | General Unsecured | See Footnote 4             |
| LELA AVERITTE                                 |   | 1286              | 50,000.00                           | 44,633.27                              | Secured                       | General Unsecured | See Footnote 4             |
| PROV. TR GP-FBO GEORGE<br>AVRAMIDES IRA       |   | 4933              | 135,456.00                          | 57,993.54                              | Secured/Priority              | General Unsecured | See Footnote 4             |
| PROV. TR GP-FBO LOIS<br>AVRAMIDES IRA         |   | 4934              | 95,000.00                           | 40,672.85                              | Secured/Priority              | General Unsecured | See Footnote 4             |
| ALEXANDRA AYERS                               |   | 246<br>5127       | 35,639.16<br>34,351.00              | 32,122.94                              | Secured<br>Secured            | General Unsecured | See Footnote 4             |

## Exhibit A

| Filed Creditor Name   | Modified Creditor Name<br>(if applicable)<br>(See Footnote 1) | Claim<br>Number     | Filed Amount<br>(See Footnote 2)    | Modified<br>Amount<br>(See Footnote 3) | Filed Status                            | Modified Status   | Reason for<br>Modification |
|---|---|---------------------|-------------------------------------|--|---|-------------------|----------------------------|
| PAULA AYERS   | MAINSTAR-FBO PAULA AYERS                                      | 218<br>2678<br>2679 | 39,546.19<br>39,546.19<br>39,546.19 | 36,813.57                              | Secured/Unsecured<br>Secured<br>Secured | General Unsecured | See Footnote 4             |
| MARY K BAAR   |   | 329<br>341          | 50,000.00<br>110,000.00             | 151,610.66                             | Secured<br>Secured                      | General Unsecured | See Footnote 4             |
| THE BACHELLER FAMILY TRUST<br>(KATHLEEN BACHELLER)              |   | 3986                | 50,000.00                           | 46,500.00                              | Secured                                 | General Unsecured | See Footnote 4             |
| ROBERT J BACHOCHIN  |   | 2229                | 30,000.00                           | 26,875.41                              | Secured                                 | General Unsecured | See Footnote 4             |
| BAD RIVER BAND OF LAKE<br>SUPERIOR TRIBE OF CHIPPEWA<br>INDIANS |   | 9263                | 2,168,204.75                        | 2,153,125.00                           | Secured                                 | General Unsecured | See Footnote 4             |
| THE BADERS TRUST  |   | 4598<br>4599        | 100,000.00<br>100,000.00            | 198,783.33                             | Secured<br>Secured                      | General Unsecured | See Footnote 4             |
| HARVEY D BAER AND<br>GERALDINE BAER                             |   | 7488                | 100,500.00                          | 90,350.00                              | Secured/Unsecured                       | General Unsecured | See Footnote 4             |
| PROV. TR GP-FBO DORIEENNE<br>BAIDA IRA                          |   | 3786                | 33,750.00                           | 32,372.81                              | Secured                                 | General Unsecured | See Footnote 4             |
| ALLYN BAILEY  |   | 1967                | 100,000.00                          | 99,597.22                              | Secured                                 | General Unsecured | See Footnote 4             |
| CATHY A BAILEY  |   | 4055<br>4129        | 130,000.00<br>117,000.00            | 215,048.96                             | Secured<br>Secured                      | General Unsecured | See Footnote 4             |
| CHARLES J & JAN A BAILEY  |   | 4089                | 100,000.00                          | 82,966.67                              | Secured/Unsecured                       | General Unsecured | See Footnote 4             |
| PROV. TR GP-FBO CHARLES J<br>BAILEY IRA                         |   | 4090<br>4091        | 100,000.00<br>130,000.00            | 197,676.66                             | Secured/Unsecured<br>Secured/Unsecured  | General Unsecured | See Footnote 4             |
| PROV. TR GP-FBO JAN A BAILEY<br>IRA                             |   | 4064                | 42,332.00                           | 36,785.92                              | Secured/Unsecured                       | General Unsecured | See Footnote 4             |
| ANGUS BAIN  |   | 3381<br>7326        | 100,000.00<br>100,000.00            | 94,041.63                              | Secured<br>Secured                      | General Unsecured | See Footnote 4             |
| DAVID BAKAY   |   | 7185                | 40,000.00                           | 39,555.55                              | Secured/Unsecured                       | General Unsecured | See Footnote 4             |



## Exhibit A

| Filed Creditor Name  | Modified Creditor Name<br>(if applicable)<br>(See Footnote 1) | Claim<br>Number      | Filed Amount<br>(See Footnote 2)      | Modified<br>Amount<br>(See Footnote 3) | Filed Status                  | Modified Status   | Reason for<br>Modification |
|--|---|----------------------|---------------------------------------|--|-------------------------------|-------------------|----------------------------|
| ALAN E BAKER AND DESIREE<br>BAKER AS TRUSTEES UNDER<br>THE ALAN E BAKER AND<br>DESIREE D BAKER<br>LIVING TRUST DATED<br>DECEMBER 1, 2004 |   | 1861                 | 400,000.00                            | 191,633.29                             | Secured                       | General Unsecured | See Footnote 4             |
| MAINSTAR TRUST-CUSTODIAN<br>FBO DEBORAH L BAKER IRA<br>#T2176485   |   | 8306                 | 100,000.00                            | 95,236.11                              | Secured                       | General Unsecured | See Footnote 4             |
| MARK BAKER   |   | 7909<br>7913<br>7914 | 35,000.00<br>40,000.00<br>25,000.00   | 86,932.74                              | Secured<br>Secured<br>Secured | General Unsecured | See Footnote 4             |
| MILTON BAKER FAMILY TRUST  |   | 9252                 | 51,249.98                             | 48,965.29                              | Secured/Unsecured             | General Unsecured | See Footnote 4             |
| MISSY BAKER  | PROV. TR GP-FBO MISSY BAKER<br>ROTH IRA                       | 1538                 | 25,000.00                             | 23,442.71                              | Secured                       | General Unsecured | See Footnote 4             |
| PROV. TR GP-FBO MARK BAKER<br>INHERITED IRA  |   | 7915                 | 50,000.00                             | 45,892.41                              | Secured                       | General Unsecured | See Footnote 4             |
| PROV. TR GP-FBO MARK BAKER<br>IRA  |   | 7908<br>7911<br>7912 | 25,000.00<br>100,000.00<br>104,500.00 | 197,145.49                             | Secured<br>Secured<br>Secured | General Unsecured | See Footnote 4             |
| MAINSTAR-FBO PETER<br>BAKERSKY   |   | 6494                 | 200,833.33                            | 195,277.77                             | Secured                       | General Unsecured | See Footnote 4             |
| PETER MICHAEL BALBO<br>REVOCABLE LIVING TRUST #2   |   | 4434<br>4502         | 100,000.00<br>100,000.00              | 171,747.38                             | Secured<br>Secured            | General Unsecured | See Footnote 4             |
| PEGGY A BALDUCCI   |   | 164                  | 30,000.00                             | 28,985.96                              | Secured                       | General Unsecured | See Footnote 4             |
| CARISSE B BALLARD  |   | 4682<br>4683         | 50,000.00<br>50,000.00                | 96,441.47                              | Secured<br>Secured            | General Unsecured | See Footnote 4             |
| MAINSTAR TRUST COMPANY<br>FBO ROBERT BALLARD IRA   |   | 4445                 | 25,000.00                             | 23,686.11                              | Secured                       | General Unsecured | See Footnote 4             |
| PAUL BANE  |   | 1429                 | 25,000.00                             | 23,974.33                              | Secured                       | General Unsecured | See Footnote 4             |

## Exhibit A

| Filed Creditor Name                             | Modified Creditor Name<br>(if applicable)<br>(See Footnote 1) | Claim<br>Number      | Filed Amount<br>(See Footnote 2)    | Modified<br>Amount<br>(See Footnote 3) | Filed Status                  | Modified Status   | Reason for<br>Modification |
|---|---|----------------------|-------------------------------------|--|-------------------------------|-------------------|----------------------------|
| GWEN BANTA MAINSTAR<br>TRUST SEP IRA            | MAINSTAR-FBO GWEN BANTA                                       | 2612<br>2613         | 30,125.00<br>81,116.66              | 103,472.66                             | Secured<br>Secured            | General Unsecured | See Footnote 4             |
| MAINSTAR TRUST CUSTODIAN<br>FBO MARTHA BANUELOS |   | 2096                 | 50,579.91                           | 49,252.19                              | Secured/Unsecured             | General Unsecured | See Footnote 4             |
| HUIHONG BAO AND SAI HE                          |   | 7841                 | 50,275.00                           | 50,000.00                              | Secured                       | General Unsecured | See Footnote 4             |
| CAROL BARBER                                    |   | 7919                 | 52,916.67                           | 40,472.12                              | Secured/Unsecured             | General Unsecured | See Footnote 4             |
| THE BETH BARBER LIVING<br>TRUST 12/01/97        |   | 440                  | 135,118.75                          | 116,447.52                             | Secured                       | General Unsecured | See Footnote 4             |
| LIONEL A & JUNE A BARBOSA                       |   | 3774                 | 100,000.00                          | 84,333.39                              | Secured                       | General Unsecured | See Footnote 4             |
| JEFFREY BARKLEY AND<br>COLLEEN BARKLEY          |   | 2228                 | 50,000.00                           | 48,858.33                              | Secured                       | General Unsecured | See Footnote 4             |
| CAROLE E BARNABY                                |   | 7527                 | 68,400.00                           | 63,395.40                              | Secured                       | General Unsecured | See Footnote 4             |
| IRA SERVICES TRUST CO CFBO<br>CAROLE E BARNABY  |   | 7526                 | 34,000.00                           | 31,569.00                              | Secured                       | General Unsecured | See Footnote 4             |
| KARYTA L BARNES                                 |   | 5673<br>5674<br>5675 | 25,000.00<br>55,000.00<br>35,000.00 | 107,609.25                             | Secured<br>Secured<br>Secured | General Unsecured | See Footnote 4             |
| LAVINIA P BARNES                                |   | 6722                 | 220,000.00                          | 198,800.00                             | Secured                       | General Unsecured | See Footnote 4             |
| MARLENE W AND WILLIAM J<br>BARNES               |   | 1908                 | 50,000.00                           | 48,008.33                              | Secured                       | General Unsecured | See Footnote 4             |
| PATRICIA A BARNES                               |   | 3523<br>3524         | 60,000.00<br>25,000.00              | 82,301.16                              | Secured<br>Secured            | General Unsecured | See Footnote 4             |
| CHARLES R BARNETT                               | MAINSTAR-FBO CHARLES R<br>BARNETT                             | 4309                 | 108,000.00                          | 103,809.00                             | Secured                       | General Unsecured | See Footnote 4             |
| MARIA DE LA LUZ SMITH                           |   | 1335<br>4211         | 46,000.00<br>46,000.00              | 40,234.61                              | Secured<br>Secured            | General Unsecured | See Footnote 4             |
| JAMES E BARON                                   |   | 8007                 | 100,000.00                          | 98,790.27                              | Secured                       | General Unsecured | See Footnote 4             |

## Exhibit A

| Filed Creditor Name   | Modified Creditor Name<br>(if applicable)<br>(See Footnote 1) | Claim<br>Number              | Filed Amount<br>(See Footnote 2)                 | Modified<br>Amount<br>(See Footnote 3) | Filed Status   | Modified Status                        | Reason for<br>Modification       |
|---|---|------------------------------|--|--|--|--|----------------------------------|
| JOHN E BARR   | PROV. TR GP-FBO JOHN E BARR<br>ROTH IRA                       | 2176<br>2763<br>2765         | 287,626.32<br>125,400.00<br>50,000.00            | 149,429.33                             | Secured/Unsecured<br>Secured<br>Secured  | General Unsecured                      | See Footnote 4                   |
| JOHN E BARR   |   | 2176<br>2762<br>2764         | 287,626.32<br>50,000.00<br>50,000.00             | 82,883.32                              | Secured/Unsecured<br>Secured<br>Secured  | General Unsecured                      | See Footnote 4                   |
| MAINSTAR TRUST CUSTODIAN<br>FBO ALICE R BARR                    |   | 2387                         | 403,970.98                                       | 369,613.33                             | Secured  | General Unsecured                      | See Footnote 4                   |
| LISA BARRAS   | PROV. TR GP-FBO LISA BARRAS<br>IRA                            | 8323                         | 20,000.00  | 18,165.00                              | Secured  | General Unsecured                      | See Footnote 4                   |
| NANCY J BARRETT   |   | 2194                         | 100,000.00                                       | 98,150.00                              | Secured  | General Unsecured                      | See Footnote 4                   |
| NORMAN AND LILIANE<br>BARRICKMAN REVOCABLE<br>TRUST             |   | 2906<br>2907<br>2908<br>2909 | 43,378.69<br>26,515.99<br>57,903.28<br>42,111.48 | 124,875.01                             | Secured/Unsecured<br>Secured/Unsecured<br>Secured/Unsecured<br>Secured/Unsecured | General Unsecured                      | See Footnote 4                   |
| PROVIDENT TRUST GROUP LLC<br>FBO ANDREA L BARRY IRA             |   | 1797                         | 30,000.00  | 28,600.00                              | Secured  | General Unsecured                      | See Footnote 4                   |
| THE RAY & KAREN BARRY FT<br>06/14/02                            |   | 4471                         | 53,125.00  | 38,408.37                              | Secured  | General Unsecured                      | See Footnote 4                   |
| CRAIG A BARTEL TRUST  |   | 435                          | 25,000.00  | 23,775.03                              | Secured  | General Unsecured                      | See Footnote 4                   |
| ROBERT BARTELL  |   | 8140                         | 100,595.84                                       | 92,111.10                              | Secured  | General Unsecured                      | See Footnote 4                   |
| JOHN M & SUSAN M BARTO<br>BERNARD AND ELEANOR N.<br>BASHKOFF RT |   | 4474<br>6244                 | 50,000.00<br>201,329.16                          | 43,162.43<br>186,345.87                | Secured<br>Secured   | General Unsecured<br>General Unsecured | See Footnote 4<br>See Footnote 4 |
| LEONARD BASTIAN   |   | 4051                         | 35,000.00  | 55,244.48                              | Secured  | General Unsecured                      | See Footnote 4                   |
| MICHAEL & MARY BATE   |   | 2415                         | 25,000.00  | 24,316.67                              | Secured  | General Unsecured                      | See Footnote 4                   |
| TODD H BATEMAN  |   | 8522                         | 25,000.00  | 24,736.10                              | Secured/Unsecured  | General Unsecured                      | See Footnote 4                   |

## Exhibit A

| Filed Creditor Name                       | Modified Creditor Name<br>(if applicable)<br>(See Footnote 1) | Claim<br>Number | Filed Amount<br>(See Footnote 2) | Modified<br>Amount<br>(See Footnote 3) | Filed Status       | Modified Status   | Reason for<br>Modification |
|---|---|-----------------|----------------------------------|--|--------------------|-------------------|----------------------------|
| MARLENE BATES                             |   | 6810            | 115,721.41                       | 111,982.89                             | Secured            | General Unsecured | See Footnote 4             |
| CARMEN BATTAGLIA                          | MAINSTAR-FBO CARMEN<br>BATTAGLIA                              | 9277<br>9281    | 75,436.00<br>167,440.00          | 183,921.95                             | Secured<br>Secured | General Unsecured | See Footnote 4             |
| KURT BATTERMAN                            |   | 1137            | 100,583.00                       | 99,338.88                              | Secured/Unsecured  | General Unsecured | See Footnote 4             |
| GREGORY BATUK                             | MAINSTAR-FBO GREGORY<br>BATUK                                 | 1501            | 190,000.00                       | 168,403.33                             | Secured            | General Unsecured | See Footnote 4             |
| GREGORY BATUK                             |   | 1499            | 60,000.00                        | 54,500.00                              | Secured            | General Unsecured | See Footnote 4             |
| KRISTINA BAUCK                            |   | 2083            | 25,000.00                        | 23,945.16                              | Secured/Unsecured  | General Unsecured | See Footnote 4             |
| M LOUISE BAUER                            |   | 3349            | 100,000.00                       | 83,530.65                              | Secured            | General Unsecured | See Footnote 4             |
| VALERIE BAUER                             |   | 852<br>4741     | 25,000.00<br>25,000.00           | 24,113.91                              | Secured<br>Secured | General Unsecured | See Footnote 4             |
| DORIS A BAUER-HANSEN                      |   | 7970            | 60,600.00                        | 42,056.67                              | Secured/Unsecured  | General Unsecured | See Footnote 4             |
| MICHAEL I. BAUERLE AND JILL<br>M. BAUERLE |   | 6104            | 201,000.00                       | 169,666.67                             | Secured            | General Unsecured | See Footnote 4             |
| DOROTHY J BAUMBACH<br>IRREVOCABLE TRUST   |   | 1929            | 50,000.00                        | 45,583.40                              | Secured            | General Unsecured | See Footnote 4             |
| RIA BAY AND OLAF BELLSTEDT                |   | 6848            | 100,595.84                       | 86,352.92                              | Secured            | General Unsecured | See Footnote 4             |
| MARGARET A BAYLESS                        |   | 242             | 150,000.00                       | 145,275.00                             | Secured            | General Unsecured | See Footnote 4             |
| ERICA BAZZELL-MAY                         | PROV. TR GP-FBO ERICA<br>BAZZELL-MAY INH IRA                  | 1660            | 30,000.00                        | 28,757.50                              | Secured            | General Unsecured | See Footnote 4             |